

# WELCOME TO THE OFFICE

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Patient Name \_\_\_\_\_  
Street \_\_\_\_\_  
City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_  
Home Phone \_\_\_\_\_  
Work Phone \_\_\_\_\_  
Cell Phone \_\_\_\_\_  
Patient's SSN \_\_\_\_\_  
Occupation (or Grade) \_\_\_\_\_  
Date of Birth \_\_\_\_/\_\_\_\_/\_\_\_\_ Age \_\_\_\_ Sex M F  
E-mail Address \_\_\_\_\_  
What is the purpose of today's visit?  
\_\_\_\_\_

Are there any problems with your current contact lenses or glasses?  
\_\_\_\_\_

**VERY IMPORTANT! New Patients Only!**

Who may we thank for referring you to our office?  
Name of friend or relative \_\_\_\_\_

If not referred how did you choose our office for your needs?  
\_\_\_\_\_

## INSURANCE INFORMATION

Vision Insurance \_\_\_\_\_  
Subscriber Name \_\_\_\_\_  
Subscriber SSN \_\_\_\_\_ Date of birth \_\_\_\_/\_\_\_\_/\_\_\_\_  
Relationship to Patient \_\_\_\_\_  
Do you have coverage for glasses or contacts? Y N  
Primary Medical Insurance \_\_\_\_\_  
Subscriber Name \_\_\_\_\_  
Subscriber SSN \_\_\_\_\_ Date of birth \_\_\_\_/\_\_\_\_/\_\_\_\_  
Relationship to Patient \_\_\_\_\_  
Do you participate in a flex spending account? Y N

I understand that it is not the responsibility of this office to know my insurance coverage. I am ultimately responsible for the payment of my medical bill in the event I have not met my deductible for the year, do not have routine vision coverage or I exceed the allowances of my insurance coverage. I understand that all co-pays, deductibles, contact lens service fees and Optomap photos, not covered by most insurance, are to be paid in full today. I understand that my information will be released to third party insurers/payers.

\_\_\_\_\_ Date \_\_\_\_/\_\_\_\_/\_\_\_\_

Signature

## FAMILY MEDICAL/EYE HISTORY

Is there a family history of any of the following?

	Relationship
___ Blindness	_____
___ Cataracts	_____
___ Corneal Problems	_____
___ Glaucoma	_____
___ Lazy Eye	_____
___ Macular Degeneration	_____
___ Retinal Problems	_____
___ Diabetes	_____
___ Heart Disease	_____
___ Other	_____

## PATIENT MEDICAL/ EYE HISTORY

Name of Family Physician \_\_\_\_\_  
Date of last physical exam \_\_\_\_\_  
Date of last eye exam \_\_\_\_\_

Optometric Physician's Signature \_\_\_\_\_

Date \_\_\_\_/\_\_\_\_/\_\_\_\_ Reviewed on \_\_\_\_/\_\_\_\_/\_\_\_\_

Reviewed on \_\_\_\_/\_\_\_\_/\_\_\_\_

Current Medications (prescription or over the counter)

Allergies to Medications: Y N

Please list \_\_\_\_\_

	Yes	NO
<b>Eyes</b> (Glaucoma, cataract, retinal disease, uveitis, eye infection, eye injury)		
Blurred Vision/loss of vision/fluctuating vision		
Distorted Vision (haloes)/ double vision		
Dryness/sandy or gritty feeling		
Mucous discharge		
Redness/itching/burning/tearing		
Glare/light sensitivity		
Eye pain or soreness/ tired eyes		
Infection of lid (blepharitis)/drooping eyelid		
Crossed eyes/ lazy eye/ amblyopia		
Flashes of light or floating spots in vision		
<b>General Health</b>		
Fever, weight loss, other		
Ear nose throat (sinus infection,dry mouth)		
Cardiovascular (high blood pressure)		
Respiratory (asthma, emphysema,etc.)		
Gastrointestinal (ulcers, intestinal disease)		
Genital, Kidney, Bladder		
Muscles, Bones, Joints (arthritis)		
Skin(acne, warts, skin cancer etc.)		
Neurological (Multiple sclerosis etc.)		
Psychiatric (anxiety, depression, insomnia)		
Endocrine (diabetes, thyroid disorder etc.)		
Blood/lymph (cholestolemia, anemia etc.)		
Allergic/Immunologic (hay fever, lupus etc.)		

Do you smoke? Y N or Do you drink alcohol? Y N

Do you currently wear contact lenses? Y N

What type? \_\_\_\_\_

If YES are you satisfied with the vision and comfort? Y N

Are you interested in online ordering of contact lenses? Y N

**Do you... (check if answer is YES)**

\_\_\_ work at a computer?  
\_\_\_ think you may benefit from thinner, lighter lenses?  
\_\_\_ spend time outdoors?  
\_\_\_ have prescription sunglasses?  
\_\_\_ feel comfortable driving at night?  
\_\_\_ have more than one pair of current Rx glasses?  
\_\_\_ prefer not to wear your glasses at times?  
\_\_\_ want information on laser vision correction?

If you wear bifocals, do the lines or head tilting bother you? Y N

Are you interested in the latest high definition lenses? Y N

Thank you for taking the time to fill out this form. Your answers will provide valuable information that will be used to determine proper recommendations for you today.

